

Please send completed form to:
PRAIRIE TEAMSTERS ADMINISTRATION SERVICES LTD.
155, 7260 – 12 Street S.E. Calgary, AB T2H 2S5
enrollment@ptadmin.ca

PENSION PLAN BENEFICIARY DESIGNATION FORM
Please Print Clearly

Plan Name TEAMSTERS PRAIRIE PROVINCES PENSION PLAN

Employer _____

Initial Designation

Revised Designation

Member Name _____

Last

First

SIN _____ Phone # _____

Designation of Spouse (definitions on the reverse side of this form) - **MUST BE COMPLETED**

Spouse Name _____

Last

First and Initial

Date of Birth _____ / _____ / _____ Sex: Male Female Other
day month year

I do not have a spouse, as defined by the applicable legislation

Designation of Beneficiary - **MUST BE COMPLETED**

I revoke any previous beneficiary designation. I appoint the following beneficiary to receive any amounts payable from the plan in the even of my death:

My Spouse, as designated above; and/or:			Share of Proceeds	
Name(s)	Relationship	Phone #	_____ %	In Trust With *
_____	_____	_____	_____ %	_____
_____	_____	_____	_____ %	_____
_____	_____	_____	_____ %	_____
_____	_____	_____	_____ %	_____

MUST EQUAL 100%

**** If a beneficiary is under age of majority please ensure the section "In Trust With" is completed***

I reserve the right to revoke the designation of my beneficiary, including the designation of my spouse. I acknowledge that all designations remain in effect until they are revoked in writing and received by the Pension Plan Administrator

MEMBER SIGNATURE _____

NAME OF WITNESS _____

DATE _____ day/mo/yr

WITNESS SIGNATURE _____

DATE _____ day/mo/yr

Spouse – The pension laws of each jurisdiction define who is your “spouse”, “pension partner” or “common-law partner” for the purpose of your pension.

Jurisdiction	Your spouse is:
Alberta	<p>The person who is:</p> <ol style="list-style-type: none"> 1. married to you and has not been living separate and apart from you for three or more consecutive years; or 2. not married to you but immediately before your death or retirement had been living with you: <ul style="list-style-type: none"> • in a marriage-like relationship continuously for at least three years, or • in a marriage-like relationship of some permanence if there is a child of the relationship by birth or adoption
Federal	<p>If there is no “common-law partner”, the person who is married to you (including a person with whom you have a void marriage), or your “common-law partner”, which means the person who is cohabiting with you in a conjugal relationship for at least one year.</p>
Saskatchewan	<p>The person who is:</p> <ol style="list-style-type: none"> 1. married to you, or 2. not married to you but immediately before your death or retirement had been living with you in a marriage-like relationship continuously for at least one year.
Manitoba	<p>The person who is:</p> <ol style="list-style-type: none"> 1. married to you; 2. registered as being in a common-law relationship with you under <i>The Vital Statistics Act</i> (Manitoba) 3. not married to you and who has cohabited with you in a conjugal relationship for a period of at least three years if either of you is married to another person, or at least one year if neither of you is married to another person.
Ontario	<p>The person who is:</p> <ol style="list-style-type: none"> 1. married to you, or 2. not married to you but who has been living with you in a conjugal relationship <ul style="list-style-type: none"> • continuously for a period of not less than three years; or • in a relationship of some permanence, if you and the other person are the parents of a child as defined in the <i>Children’s Law Reform Act</i> (Ontario)
British Columbia	<p>The person who is:</p> <ol style="list-style-type: none"> 1. married to you and has not been living separate and apart from you for two or more consecutive years, or 2. not married to you but immediately before your death or retirement had been living with you in a marriage-like relationship continuously for at least two years.
New Brunswick	<p>The person who is:</p> <ol style="list-style-type: none"> 1. married to you (including a marriage that is voidable and has not been voided by a declaration of nullity, and a marriage in good faith that is void but you have cohabited with the person within the preceding year); or 2. not married to you but has been cohabiting with you in a conjugal relationship continuously for at least two years.